

# National Weekly Wool Market Report

Season: 2018/2019

Sale Date: 27 February 2019



CAPE WOOLS SA

Tel: 27-41-4844301  
 Fax: 27-41-4846792  
 E-mail: stats@capewools.co.za  
 Website: www.capewools.co.za

SA Merino Indicator				Buyers			
Indicator Unit	Current Sale	Last Sale	Change	Company	Bales Purchased This Week	% of Purchases	Total Bales Purchased This Season
# SA c/kg	21760	21817	-0.3%				
Ave. to date (18/19)	22139	22157	-0.1%				
Ave. to date (17/18)	18479						
US c/kg	1571	1575	-0.3%	G Modiano SA	1951	31.1%	64361
Euro c/kg	1379	1387	-0.6%	Standard Wool SA	1339	21.3%	52014
AWEX EMI	2012	2016	-0.2%	Lempriere SA	806	12.8%	26327
				Tianyu SA	707	11.3%	29280
				Stucken & Co	486	7.7%	16162
				Segard Masurel SA	172	2.7%	6846
				New England Wool SA	94	1.5%	1929
				H Dawson Sons & Co			

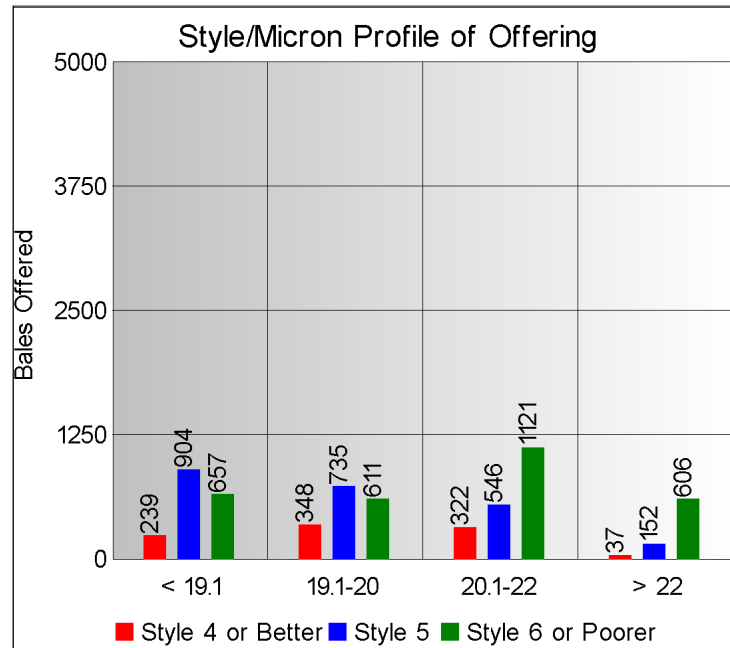
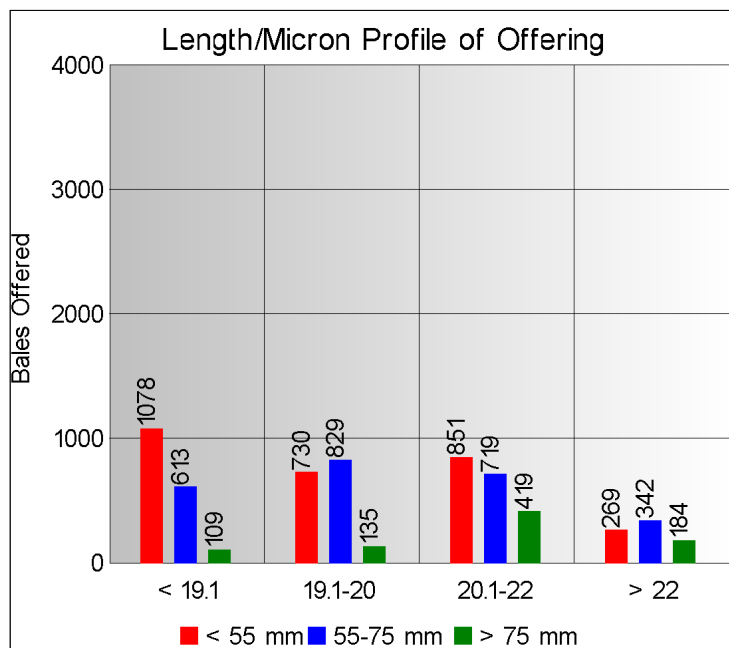
Exchange Rates			
Currency Unit	This Week	Previous Week	% Change
R/USD	13.8508	13.8508	0.0%
R/Euro	15.7784	15.7322	-0.3%
R/AUD	9.9373	9.9043	-0.3%
USD/AUD	0.7177	0.7148	-0.4%

## Analysis of Offerings by Broker This Week (Bales)

Broker	Merino Fleeces	Merino Bellies	Merino Lambs	Merino Backs	Merino Locks	* Other	Total	% Sold
BKB	1758	369	258	0	235	540	3160	87.7%
CMW	827	243	186	124	193	410	1983	91.2%
JLW	87	6	12	0	7	8	120	93.3%
MAS	0	0	0	0	0	0	0	
QWB	251	20	48	0	46	176	541	72.1%
SBL	0	0	0	0	0	0	0	
VLW	269	44	5	0	44	112	474	100.0%
<b>Total</b>	<b>3192</b>	<b>682</b>	<b>509</b>	<b>124</b>	<b>525</b>	<b>1246</b>	<b>6278</b>	<b>88.5%</b>

# SA Merino Indicator includes Merino types comparable to international indicators.  
 ## Cape Wools All Wool Indicator, includes all white wool sold at auction.

\* crossbred, coarse and coloured, inferior

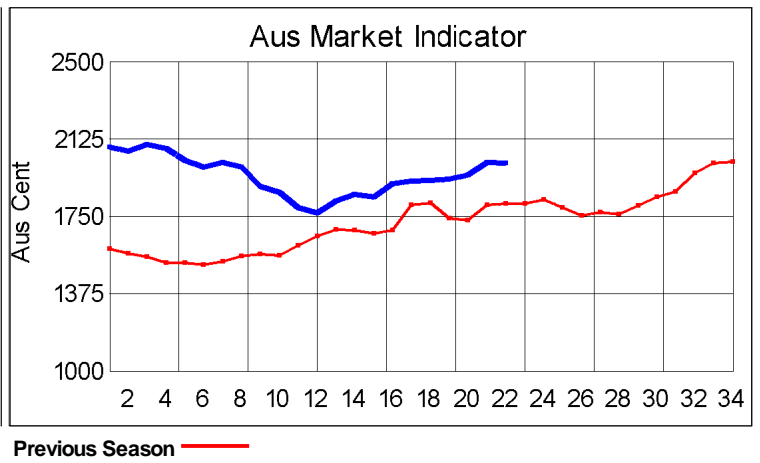
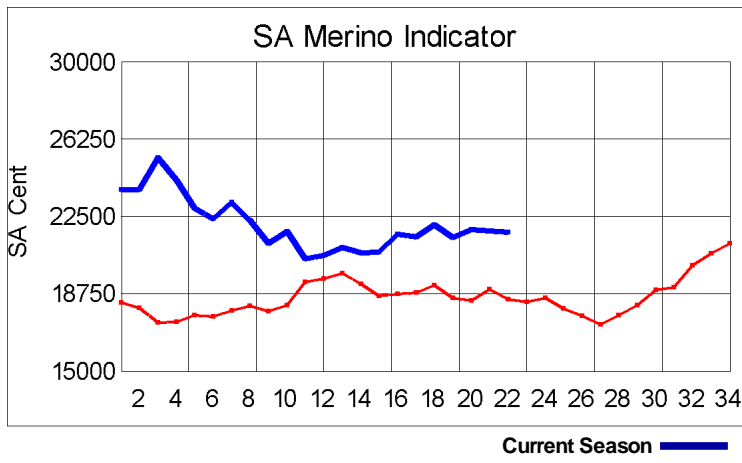


## \* Seasonal Receipts Declared

2018/19 Declared Receipts : 03 February 2019 32,503,716.8

2018/19 Declared Receipts : 24 February 2019 34,952,734.6

Percentage Change (Year-on-Year) : -11.19



Current Season █ Previous Season █

**Average Fleece Wool Prices (c/kg. clean)  
Spinners and Good Topmaking Styles (AWEX Types MF4 and MF5)**

Micron	100+mm	90mm	80mm	70mm	60mm	50mm	40mm	30mm	20mm	10mm
18.0				24481	22907	20909				
18.5			24574	24231	22979	21267	19283			
19.0			23317	23336	22013	21287				
19.5			23135	22591	21893	20953	18727			
20.0			22474	22484	21322	20932				
20.5				22183	21316	20349	18453			
21.0			22403	22100	21277	19772				
21.5				22193	18584	18979				
22.0				22319	21195					
22.5										
23.0										
23.5						19769				
24.0										

\* Based on a minimum of 3 lots sold per category

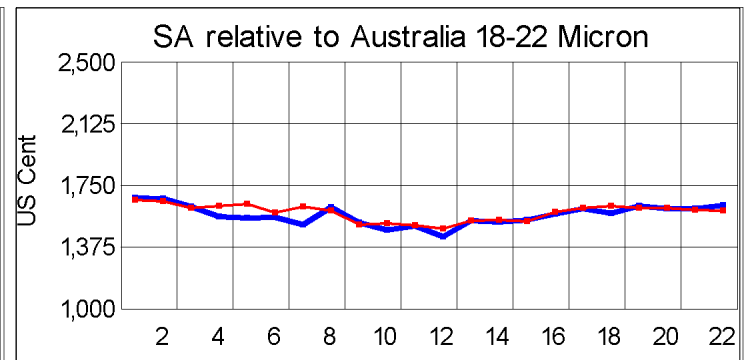
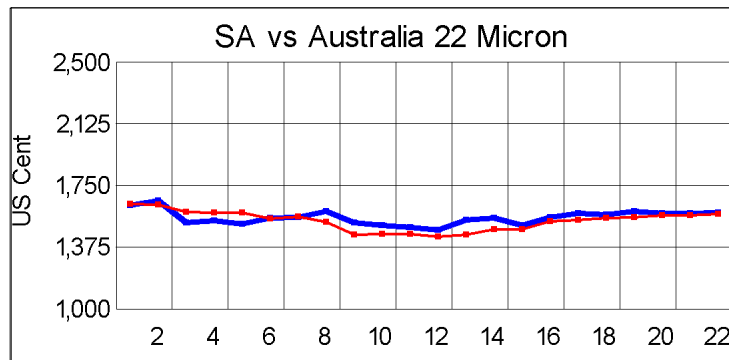
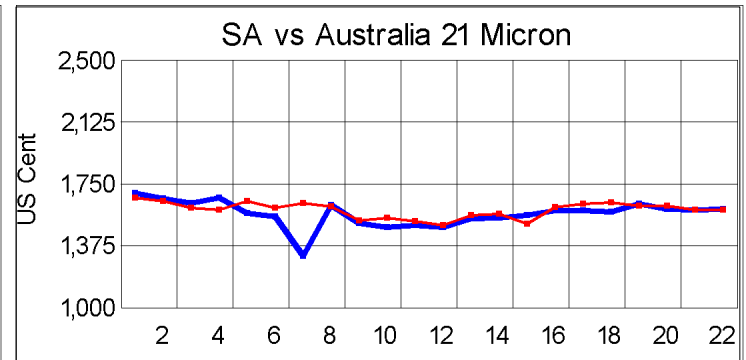
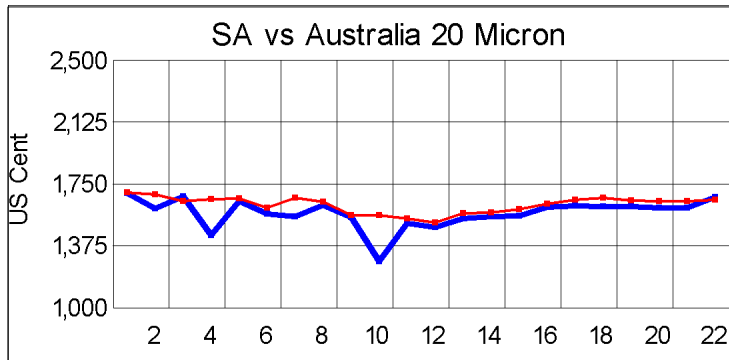
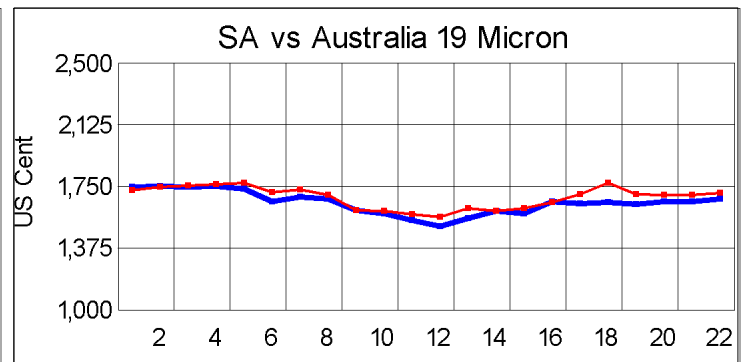
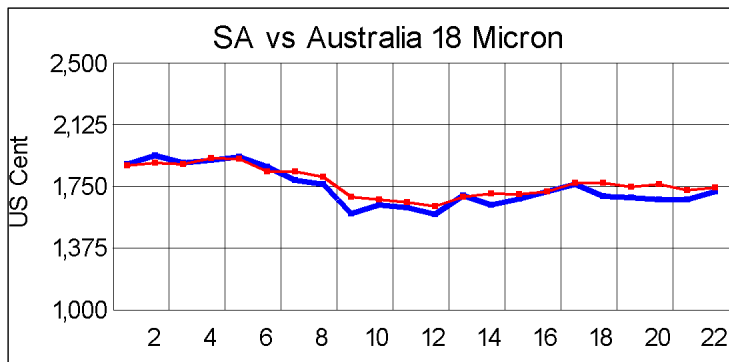
**Average Topmaking Styles (AWEX MF6)**

Micron	100+mm	90mm	80mm	70mm	60mm	50mm	40mm	30mm	20mm	10mm
18.0										
18.5										
19.0				21773						
19.5										
20.0										
20.5					19995					
21.0										
21.5										
22.0										
22.5										
23.0										
23.5										
24.0										

\* Based on a minimum of 3 lots sold per category

**Other Selected Types/Qualities**

	Long			Medium		
<u>Good Quality</u>	19μ	20μ	21μ	19μ	20μ	21μ
Lambswool	22411	21513	21701	19382	17709	
Bellies	20989	20681		19934	17853	13014
Locks				12634	11874	10103
<u>Average Quality</u>						
Lambswool	22576			15546	16874	
Bellies	21016	20127	18938	14740	15433	
Locks				11460	10551	11218
<u>Inferior Quality</u>						
Fleecewool	21829	21674	21061	19242	17936	
Lambswool				19000		
Bellies	19448	20620		15436	14473	
Locks				6975	8889	7406



— SA in USc  
— Aus in USc

— SA in USc  
— Aus in USc

## Market Commentary

### WOOL MARKET -0,3% LOWER

Port Elizabeth - The wool market ended lower at today's auction and the Cape Wools Merino Indicator decreased by 0,3% and by 57 points to close at a value of R217,60 (Clean). The Australian EMI lost 0,2% this week. The Cape Wools All Wool Indicator lost by 0,2%. The Market closed at very similar levels as catalogue 23 held yesterday and nearly unchanged from last week's auction.

Due to the demand from Europe, the finer end performed very well, however the broader end was under pressure due to the lack of competition from the Chinese market. The shorter wools were markedly down when compared to last week's auction due to the Chinese market situation. The market indicator in US\$ terms was also nearly unchanged from a week ago.

This week saw the Rand at R13,85 to the US Dollar and R15,78 to the Euro. The Rand was unchanged against the US Dollar and 0,3% weaker against the Euro compared with the average rate at the previous sale. The offering comprised 6 278 bales of which 88,5% was sold. Major traders were G Modiano SA (1 951), Standard Wool SA (1 339), Lempriere SA (806) and Tianyu SA (707).

The average clean prices for the selection within the different micron categories for good top-making (MF5), long fleeces were as follows: 18,0 microns increased 0,8% to close at R241,62/kg; 18,5 microns moved 0,6% up to close at R240,35/kg; 19 microns gained 0,8% to close at R237,41/kg; 19,5 microns weakened by 0,4% to close at R233,42/kg; 20 microns was 0,5% stronger to close at R229,38/kg; 20,5 microns lost 1,5% to close at R222,39/kg; 21,0 microns lost 0,1% to close at R220,96/kg; 21,5 microns tumbled by 1,3% to close at R212,19/kg; 22 microns rose 0,5% to close at R218,90/kg and 22,5 microns climbed by 1,1% to close at R219,92/kg.

The next sale is scheduled for 06 March 2019 where approximately ±10 038 bales will be on sale.

\*The detailed Seasonal Receivals Declared Report can be viewed at [www.capewools.co.za](http://www.capewools.co.za)