

National Weekly Wool Market Report

Season: 2019/2020

Sale Date: 29 April & 06 May 2020



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Wool Market Report for second part of Catalogue 26

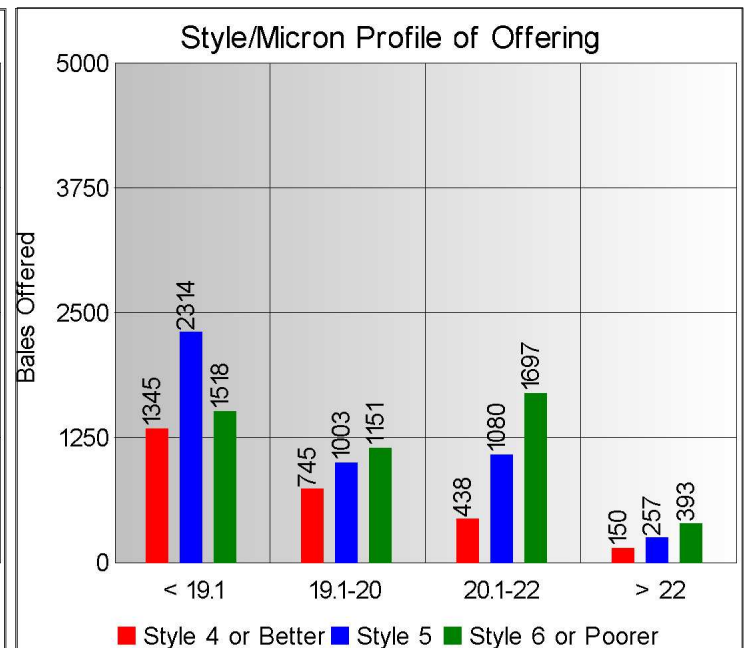
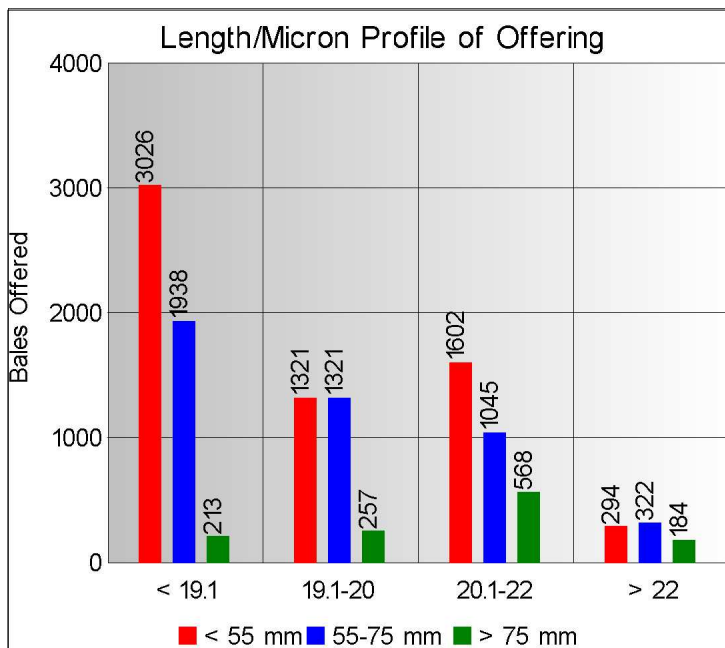
The sale of Catalogue 26 continued today, with an offering of approximately 5 572 bales. The offering of today's lots were mostly the inferior wools and outsorts. A summary of the market is therefore once again provided, with no full market report available. The market retracted by a further 4.6% on today's sale (part 2 of catalogue 26), which was attributable to the quality of the offering.

The Australian market was once again under pressure this week, and the EMI closed down 4.5% compared to the previous week. The rand traded stronger for the majority of the auction and only weakened later in the day to close nearly unchanged from the previous week. There was still good competition for the very limited merino wools on offer, with active aftersales conducted pushing the sales clearance today up to 77%.

The major buyers on today's sale were: Standard Wool SA (1 804), Lempriere SA (733), Stucken & Co (567) & Modiano SA (501).

Analysis of Offerings by Broker This Week (Bales)

Broker	Merino Fleeces	Merino Bellies	Merino Lambs	Merino Backs	Merino Locks	* Other	Total	% Sold
BKB	3874	675	550	0	465	980	6544	82.2%
CMW	1135	430	204	182	325	739	3015	78.6%
JLW	245	29	15	0	15	159	463	70.8%
MAS	496	209	90	0	103	206	1104	69.6%
QWB	489	60	106	0	78	60	793	89.7%
VLW	77	11	60	0	17	7	172	100.0%
Total	6316	1414	1025	182	1003	2151	12091	80.5%

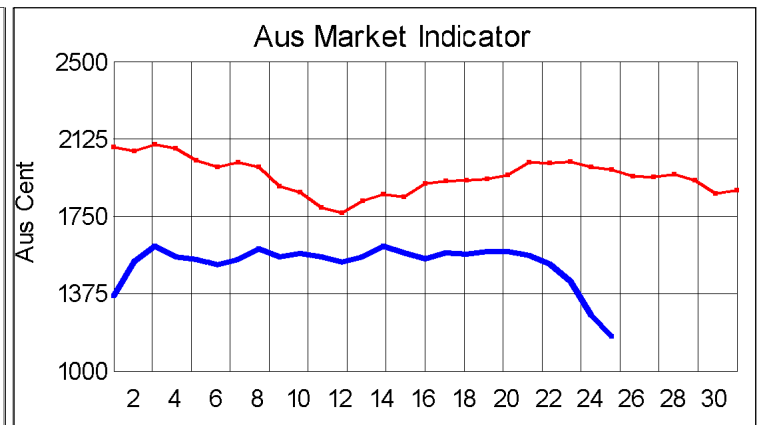
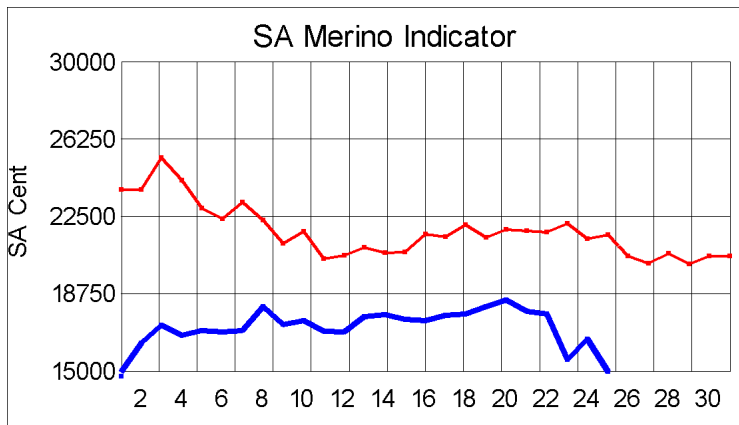


* Seasonal Receipts Declared

2019/20 Declared Receipts : 29 March 2020

41,730,530.5

Percentage Change (Year-on-Year) : 6.8



Current Season — Previous Season —

Average Fleece Wool Prices (c/kg. clean)
Spinners and Good Topmaking Styles (AWEX Types MF4 and MF5)

Micron	100+mm	90mm	80mm	70mm	60mm	50mm	40mm	30mm	20mm	10mm
18.0				17987	17130	16668	16482			
18.5			16798	17253	16241	15759	15200			
19.0			17001	17301	15678	15261	14412	11332		
19.5			16293	16396	14984	14903	14220			
20.0			15721	15978	14930	14015	12657			
20.5			14995	15533	14854	13580	13089			
21.0				14633	13907	13576	12765			
21.5					14210					
22.0				13602						
22.5										
23.0										
23.5										
24.0										

* Based on a minimum of 3 lots sold per category

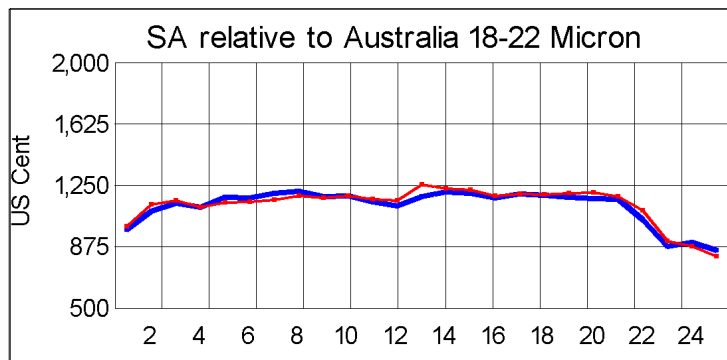
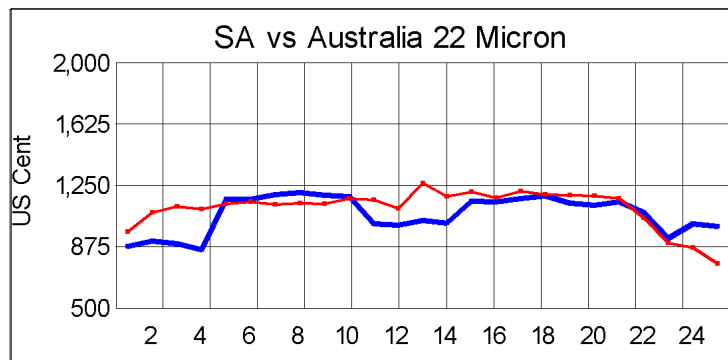
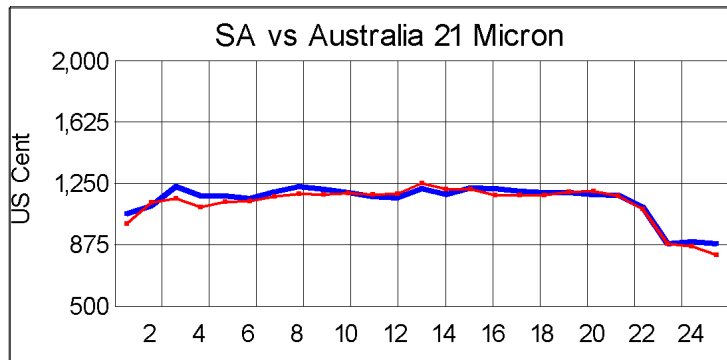
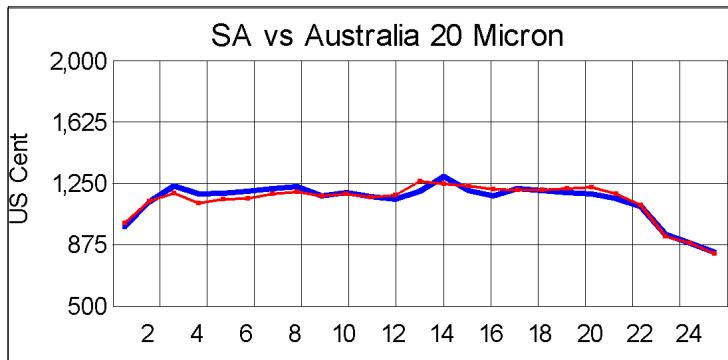
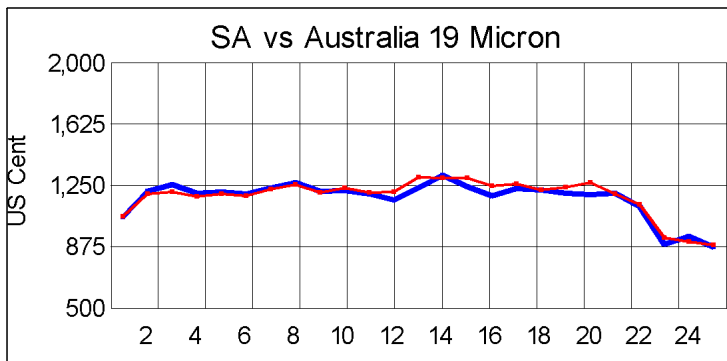
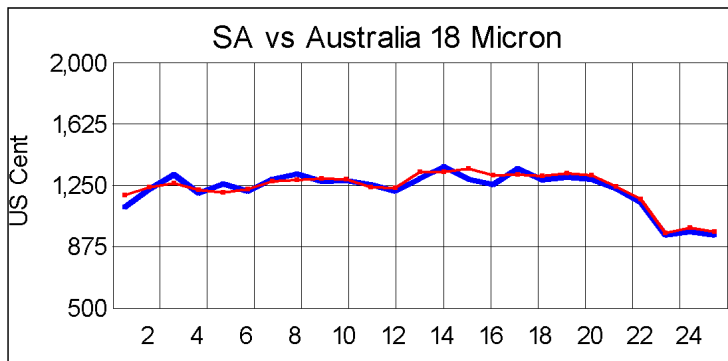
Average Topmaking Styles (AWEX MF6)

Micron	100+mm	90mm	80mm	70mm	60mm	50mm	40mm	30mm	20mm	10mm
18.0						15866				
18.5				15119	15208	15317				
19.0						14347				
19.5						14065				
20.0				15027	13615					
20.5							11824			
21.0										
21.5										
22.0										
22.5										
23.0										
23.5										
24.0										

* Based on a minimum of 3 lots sold per category

Other Selected Types/Qualities

	Long			Medium		
	19μ	20μ	21μ	19μ	20μ	21μ
Good Quality						
Lambswool	17162	15658		14369	13914	
Bellies	13160	12900		13475	13595	
Locks				11715		
Average Quality						
Lambswool	16820	15290		11352	11333	
Bellies	13645	13857		12803	11107	10410
Locks				9852	8400	
Inferior Quality						
Fleecewool	13489	13473	13259	14226	12558	13622
Lambswool	14479					
Bellies	13117	14047		12656	10645	
Locks				8744	9708	



— SA in USc
— Aus in USc

— SA in USc
— Aus in USc

SA Merino Indicator			
Indicator Unit	Current Sale	Last Sale	Change
# SA c/kg	14969	16557	-9.6%
Ave. to date (19/20)	17125	17215	-0.5%
Ave. to date (18/19)	22141		
US c/kg	812	871	-6.7%
Euro c/kg	750	806	-7.0%
AWEX EMI	1170	1225	-4.5%

Exchange Rates			
Currency Unit	This Week	Previous Week	% Change
R/USD	18.4370	19.0185	3.1%
R/Euro	19.9612	20.5312	2.8%
R/AUD	11.9320	12.0849	1.3%
USD/AUD	0.6472	0.6358	-1.8%

Buyers			
Company	Bales Purchased This Week	% of Purchases	Total Bales Purchased This Season
Standard Wool SA	3509	29.0%	66669
Lempriere SA	2490	20.6%	46980
Stucken & Co	1373	11.4%	16524
G Modiano SA	1309	10.8%	67031
Tianyu SA	763	6.3%	24308
Segard Masurel SA	287	2.4%	8503
New England Wool SA			1567